

# Berkshire Hathaway Inc. (BRK-B) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

**\$482.70** **-\$1.36 (-0.28%)** AS OF 2026-05-15

Strategy: No Active Position

## ■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 0/7

## EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$482.70	Market Cap	\$1041.1B
Past Win Rate (Backtest)	46.2%	Forward P/E	22.7x
Past Total Return	+53.6%	Analyst Target	\$520.33
RSI / Trend Strength	57 / 17	Upside to Target	+7.8%
MACD Signal	Bullish	Revenue Growth	+4.4%
Profit Factor	5.42	Institutional Own.	67.1%
Open Position	No open position	Analyst Ratings	2 Buy / 2 Hold / 0 Sell

## ■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$477.48	Bullish
EMA 50	\$479.69	Bullish
RSI (14)	57.1	Neutral range
Trend Strength (ADX)	17.4	Weak/No trend (<20)

## ■ CONSENSUS & INVESTMENT RATIONALE

RATING	WAIT
Target Price	\$520.33
Upside/Downside	+7.8%
Risk/Reward	0.52:1
Time Horizon	6-12 months

**Investment Rationale:** Our WAIT rating is based on: (1) Technical backtest showing 46.2% win rate with +53.6% total return over backtest period, (2) +7.8% upside to analyst consensus target of \$520.33, (3) Challenged fundamental growth profile with +4.4% revenue growth, and (4) 67.1% institutional ownership indicating high conviction from professional investors.

**Action:** No confluence signal (score=0). Wait for score  $\geq 5$  before deploying capital.

**Technical Signal:** Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

## ■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 46.2%, Avg Return: +7.1%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 120% earnings growth with 67% institutional ownership, indicating strong conviction from professional investors.

## ■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$482.70	Latest market price
Buy Stop Loss	\$469.56	Conservative 2.0x ATR (2.7% distance)
Position Stop Loss	\$469.56	Hybrid 2.00x ATR (2.7% distance)
ATR (14-day)	\$6.57	Volatility: 1.4% of price
ADX Strength	17.4	Weak/No Trend

**Status:** New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

## ■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	46%	47%
Past Total Return	+53.6%	+14.3%
Max Drawdown	-54.9%	-54.9%
Total Trades	13	19
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

## ■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

No recent analyst rating changes available from data source.

### *Analyst Price Targets*

**Average Target:** \$520.33 (+7.8% from current)

**High Target:** \$570.00 (+18.1%)

**Low Target:** \$481.00 (-0.4%)

**Current Price:** \$482.70

## DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

### *Expected Returns & Position Sizing*

Based on backtest performance (Win Rate: 46.2%, Avg Return: +7.1%) and analyst consensus (Target: \$520.33, +7.8% upside), a **MARKET WEIGHT** exposure may be considered. Risk/Reward ratio of 0.52:1 suggests unfavorable risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

### *Catalyst Calendar & Timing*

**Next Major Catalyst:** Aug 01, 2026 earnings report

**Seasonality:** Historical analysis shows positive momentum in backtest period

**Technical Setup:** Neutral - waiting for confluence signal

**Institutional Activity:** 67.1% institutional ownership (Largest: Blackrock Inc.)

**Short Interest:** 1.0% of float - Moderate short interest

### *Liquidity Profile*

**Average Volume:** 4.8M shares/day - Lower liquidity

**Market Cap:** \$1041.1B - Large cap

**Beta:** 0.62 - Lower than market volatility

**Execution Risk:** Moderate for institutional-sized positions

# SELL-SIDE PERSPECTIVE - Investment Research Analysis

## *Investment Thesis*

Berkshire Hathaway Inc. operates in the Financial Services sector (Insurance - Diversified). Current valuation of 22.7x forward P/E reflects reasonable multiples relative to growth prospects. Operating margin of 14.4% shows moderate profitability. **Fundamental Outlook:** Neutral - Mixed signals with focus on execution and margin improvement

## *Valuation Analysis*

**Forward P/E:** 22.7x

**Trailing P/E:** 14.4x

**Price/Sales:** 2.77x - Market multiple

**Price/Book:** 0.00x

**Enterprise Value:** \$-265.5B

**EV/Revenue:** -0.71x (vs industry avg)

## *Competitive Positioning & Market Share*

**Key Competitors:** Various industry players

**U.S. Market Share:** 0% - Competitive player

**Global Market Share:** 0%

**Competitive Advantages:** Market position, Technology, Brand

**Key Products:** Core products and services

## *Institutional Sentiment & Ownership*

**Institutional Ownership:** 67.1% - Strong institutional backing

**Largest Holder:** Blackrock Inc. (121.2M shares)

**Analyst Coverage:** 4 analysts

**Consensus:** 2 Buy, 2 Hold, 0 Sell - Bullish sentiment

## ■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+4.4 / 10	Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	7 (70%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	3 (30%)	Mixed/Neutral tone

### ■ TOP BULLISH HEADLINES

#### 1. The Magnificent Seven Fell 40% While the S&P; Dropped 18%: Here's How Much Tech Concentration You Can (24/7 Wall St., May 14)

I've been studying portfolio concentration for years, and one stat from Schwab's On Investing podcast keeps echoing in my head. In 2022, the Magnifice...

Source: <https://247wallst.com/investing/2026/05/13/the-magnificent-seven-fell-40-while-t>

#### 2. Tom Russo's Strategic Move: Significant Addition of Sunbelt Rentals Holdings Inc (GuruFocus.com, May 13)

Exploring the Investment Decisions of a Renowned Value Investor...

Source: <https://finance.yahoo.com/news/tom-russos-strategic-move-significant-190124103.h>

#### 3. Mystery Bidder Pays \$9 Million to Dine With Warren Buffett (The Wall Street Journal, May 15)

Warren Buffett is stepping out for his famed charity lunch again. The winner will meet the Berkshire Hathaway chairman for lunch on June 24 in Oma...

Source: <https://www.wsj.com/finance/investing/mystery-bidder-pays-9-million-to-dine-with>

#### 4. Berkshire Hathaway vs. BlackRock: Which Financial Giant Has an Edge? (Zacks, May 13)

BlackRock's Aladdin, iShares and private markets help it win this head-to-head against Berkshire Hathaway....

Source: <https://finance.yahoo.com/news/berkshire-hathaway-vs-blackrock-financial-1653003>

#### 5. Berkshire Hathaway Had a Busy First Quarter. 10 Stocks It Might Have Sold. (Barrons.com, May 14)

Berkshire Hathaway had one of its most active quarters for equity purchases and sales in the first three months of the year, and investors will find o...

Source: <https://www.barrons.com/articles/berkshire-hathaway-stock-portfolio-holdings-de2>

### ■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with technical and fundamental analysis.

# DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

## *Key Risks & Mitigants*

### **Company-Specific Risks:**

- Competition
- Market conditions
- Regulatory changes

### **Technical Risk Factors:**

- Win Rate: 46.2% (6 wins, 7 losses)
- Profit Factor: 5.42x (Avg Win 19.7% vs Avg Loss -3.6%)
- Current Confluence: 0 (Last: 4 on May 05) - No setup - awaiting signal
- Volatility (ATR 14): \$6.57 (1.4% of price) - Stop loss typically 2-3x ATR

### **Market Risk:**

- Beta: 0.62 - Below-average market sensitivity
- Short Interest: 1.0% - Normal short activity

## REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$477.48	Short-term trend
EMA 50	\$479.69	Medium-term trend
EMA 200	\$486.41	Long-term trend
Relative Strength	57.1	Neutral range
MACD	1.33	Bullish
MACD Signal	-0.54	Signal line
MACD Histogram	1.87	Bullish
Volatility (ATR 14)	\$6.57	1.4% of price
Trend Strength (ADX)	17.4	Weak/No trend (<20)
+DI	26.2	Positive directional movement
-DI	16.4	Negative directional movement
Stochastic %K	78.8	Neutral
Stochastic %D	82.6	Overbought
Bollinger Upper	\$487.03	Resistance zone
Bollinger Middle	\$474.52	Moving average
Bollinger Lower	\$462.02	Support zone
VWAP	\$484.25	Volume-weighted average

## REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$1041.1B	Total market value
Valuation	Enterprise Value	\$-265.5B	Total company value
Valuation	Forward P/E	22.7x	Price to forward earnings
Valuation	Trailing P/E	14.4x	Price to trailing earnings
Valuation	PEG Ratio	3.27	P/E relative to growth
Valuation	Price/Sales	2.77x	Market cap to revenue
Valuation	Price/Book	0.00x	Price to book value
Valuation	EV/Revenue	-0.71x	Enterprise value to revenue
Valuation	EV/EBITDA	N/A	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$375.4B	Trailing 12-month revenue
Performance	Revenue Growth	+4.4%	Year-over-year growth
Performance	Earnings Growth	+119.6%	Earnings growth rate
Performance	EPS Growth (Next Yr)	-36.6%	Forward EPS growth estimate
Performance	Gross Profit	\$104.3B	Revenue minus COGS
Performance	Operating Income	\$45.5B	EBIT
Performance	Net Income	\$72.5B	Bottom line profit
Performance	Free Cash Flow	\$61.2B	Cash after capex
Performance	Operating Cash Flow	\$45.5B	Cash from operations
Profitability	Gross Margin	N/A	Gross profit margin
Profitability	Operating Margin	14.4%	Operating efficiency
Profitability	Profit Margin	19.3%	Net margin
Profitability	ROE	10.5%	Return on equity
Profitability	ROA	5.4%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$128.9B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$397.4B	Liquid assets
Balance Sheet	Book Value/Share	\$505559.44	Net worth per share
Balance Sheet	Current Ratio	2.88	Current assets/liabilities
Balance Sheet	Quick Ratio	2.70	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.18	Leverage ratio
Market	Beta	0.62	Market correlation
Market	52-Week High	\$516.85	Annual high
Market	52-Week Low	\$455.19	Annual low

<b>Market</b>	Avg Volume	4.8M	Average daily volume
<b>Market</b>	Shares Outstanding	1.4B	Total shares
<b>Market</b>	Float	0.0B	Tradeable shares
<b>Market</b>	Short Interest	1.0%	Shares sold short
<b>Market</b>	Institutional Own.	67.1%	Institution held
<b>Analysts</b>	Coverage Count	3	Number of analysts
<b>Analysts</b>	Average Rating	1.8	1=Strong Buy, 5=Sell
<b>Analysts</b>	Buy/Hold/Sell	2/2/0	Rating distribution
<b>Analysts</b>	Target Price	\$520.33	Average price target
<b>Analysts</b>	Target High	\$570.00	Highest target
<b>Analysts</b>	Target Low	\$481.00	Lowest target
<b>Other</b>	Next Earnings	Aug 01, 2026	Earnings report date
<b>Other</b>	Dividend Yield	0.00%	Annual dividend rate
<b>Other</b>	Ex-Dividend Date	N/A	Next ex-div date

## REFERENCE: APPENDIX C - Complete Trade History

### Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-06-28	2019-07-19	CONFLUENCE	\$213.17	\$205.97	-3.4%	\$-281
2019-08-23	2019-12-17	CONFLUENCE	\$197.16	\$227.05	+15.2%	+\$897
2020-06-09	2020-06-15	GOLDEN_CROSS	\$196.07	\$181.55	-7.4%	\$-334
2020-11-09	2022-05-05	CONFLUENCE	\$221.50	\$318.68	+43.9%	+\$2041
2022-08-16	2022-08-24	GOLDEN_CROSS	\$306.65	\$293.52	-4.3%	\$-289
2022-10-31	2023-09-19	GOLDEN_CROSS	\$295.09	\$370.48	+25.6%	+\$1357
2023-10-03	2023-10-09	CONFLUENCE	\$343.04	\$345.45	+0.7%	+\$67
2023-11-17	2023-12-14	GOLDEN_CROSS	\$358.93	\$358.12	-0.2%	\$-25
2024-01-24	2024-12-19	CONFLUENCE	\$376.59	\$449.34	+19.3%	+\$2182
2025-01-10	2025-05-28	CONFLUENCE	\$442.66	\$503.11	+13.7%	+\$1390
2025-08-28	2025-10-29	CONFLUENCE	\$499.86	\$475.76	-4.8%	\$-723
2025-11-14	2026-01-16	GOLDEN_CROSS	\$508.94	\$493.29	-3.1%	\$-344
2026-03-03	2026-04-23	CONFLUENCE	\$481.36	\$470.55	-2.2%	\$-335

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**Next Earnings:** Aug 01, 2026

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