

GE Aerospace (GE) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$368.38 +\$7.74 (+2.15%) AS OF 2026-08-14

Strategy: Conservative Stop Loss (Fixed ATR-based)

■ QUICK DECISION

Action: HOLD | Confidence: LOW | Signal Strength: 3/7 (last fired 2026-07-22, 23d ago)

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$368.38	Market Cap	\$382.2B
Past Win Rate (Backtest)	64.3%	Forward P/E	40.6x
Past Total Return	+140.9%	Analyst Target	\$404.90
RSI / Trend Strength	55 / 16	Upside to Target	+9.9%
MACD Signal	Bullish	Revenue Growth	+21.1%
Profit Factor	5.66	Institutional Own.	81.9%
Position Entry	2026-05-28 @ \$320.42	Analyst Ratings	19 Buy / 2 Hold / 1 Sell
Open Position Past P&L	+15.0%		

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$363.50	Bullish
EMA 50	\$352.46	Bullish
RSI (14)	55.3	Neutral range
Trend Strength (ADX)	15.8	Weak/No trend (<20)

■ CONSENSUS HUD

HOLD +9.9% to \$404.90 on a 1.93:1 reward-to-risk, 6-12 month horizon

SIGNAL STRENGTH 3/7 fired 23d ago	WIN RATE 64% 14 backtested trades	STREET 19/22 analysts rate buy	UPSIDE +9.9% to analyst target	RISK / REWARD 1.93:1 vs. 2x ATR stop
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Technical Confluence	3/7 (fired 23d ago)	Backtest	64.3% win rate, +140.9% total return
Analyst Consensus	19 buy / 2 hold / 1 sell	Target Price	\$404.90 (+9.9%)
Market Volatility	Beta 1.37	Valuation	40.6x forward P/E
Revenue Growth	+21.1%	Institutional Own.	81.9%
Position	Already open — +15.0%	News Sentiment	Slightly Bullish (+3.2/10)

Action Plan: Maintain position with +15.0% unrealized gain. Watch for confluence signal to add.

■ KEY INSIGHT

The fixed stop strategy has proven effective (Win Rate: 64.3%, Avg Return: +19.3%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 3 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 19% earnings growth with 82% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$368.38	Latest market price
Buy Stop Loss	\$349.47	Conservative 2.0x ATR (5.1% distance)
Position Stop Loss	\$354.20	Adaptive 1.50x ATR (3.8% distance)
ATR (14-day)	\$9.45	Volatility: 2.6% of price
ADX Strength	15.8	Weak/No Trend

Status: Position up +15% - Adaptive strategy adjusts for momentum

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	64%	74%
Past Total Return	+140.9%	+140.4%
Max Drawdown	-13.3%	-10.8%
Total Trades	14	19
Position	OPEN	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
RBC Capital	REITERATED	Outperform → Outperform	Jul 17, 2026
Seaport Global	INITIATED	Buy	May 27, 2026
RBC Capital	REITERATED	Outperform → Outperform	May 20, 2026

Analyst Price Targets

Average Target: \$404.90 (+9.9% from current)

High Target: \$455.00 (+23.5%)

Low Target: \$347.00 (-5.8%)

Current Price: \$368.38

RISK HUD - Deep Dive Assessment

Five risk axes scored LOW / MODERATE / HIGH, then the mitigation that follows from them.

MODERATE RISK driven by valuation

MARKET MODERATE beta 1.37	VOLATILITY MODERATE ATR 2.6% of price	VALUATION HIGH fwd P/E 40.6x	EVENT LOW earnings in 67d	TECHNICAL LOW RSI 55
Mitigation - Stop	2-3x ATR = \$18.91 - \$28.36 below entry (5.1% at 2x)	Mitigation - Sizing	trim standard size until the flagged axis cools	
52-Week Range	\$263.80 - \$388.84, now \$368.38	Next Earnings	Oct 20, 2026 (67d away)	
Short Interest	1.4% of float - normal short activity	Sector Exposure	Industrials - cycle and regulatory risk specific to the group	
Backtest Edge	64.3% win rate (9W / 5L), 5.66x profit factor	Win vs. Loss Size	avg win 33.3% vs. avg loss -5.9%	
Current Setup	3/7 (fired 23d ago) - moderate	Company-Specific	Competition, Market conditions, Regulatory changes	

BUY-SIDE HUD - Portfolio Management

How much to own, what the historical edge is, and whether the position can be traded at size.

MARKET WEIGHT +9.9% to the \$404.90 analyst target against a 5.1% stop - moderate risk-adjusted return

UPSIDE +9.9% to analyst target	RISK / REWARD 1.93:1 vs. 2x ATR stop	WIN RATE 64% 14 backtested trades	PROFIT FACTOR 5.66x avg trade +19.3%	POSITION +15.0% open position
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Signal Strength	3/7 (fired 23d ago) - moderate setup	RSI / ADX	55 / 15.8 - weak/no trend (<20)
Stop Zone (2-3x ATR)	\$18.91 - \$28.36 below entry	Next Catalyst	Oct 20, 2026 earnings
Avg Volume	4.4M/day - lower liquidity	Execution Risk	Moderate at institutional size
Market Cap	\$382.2B - large cap	Beta	1.37 - above-market volatility
Institutional Own.	81.9% - largest: Blackrock Inc.	Short Interest	1.4% of float - moderate

SELL-SIDE HUD - Investment Research

GE Aerospace - Industrials / Aerospace & Defense. What the business is worth and where the Street stands.

STRONG GROWTH positive operating leverage - revenue and earnings both accelerating

FORWARD P/E 40.6x premium multiple	PEG 1.92 growth-adjusted P/E	REVENUE GROWTH +21% year over year	EPS GROWTH +7% next fiscal year	OPERATING MARGIN 21% profitability
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Analyst Consensus	Strong Buy - 19B / 2H / 1S across 22 analysts	Target Range	\$347.00 - \$455.00, avg \$404.90 (+9.9%)
Trailing P/E	43.5x	Price / Sales	7.55x - premium
Price / Book	21.67x	Enterprise Value	\$392.7B (7.76x revenue)
Revenue (TTM)	\$50.6B	Free Cash Flow	\$6.6B
Earnings Growth	+19.4%	Institutional Own.	81.9% - very high confidence
Key Competitors	Various industry players	Market Share	0% US / 0% global - competitive player
Moat	Market position, Technology, Brand	Key Products	Core products and services

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+3.2 / 10	Slightly Bullish
Articles Analyzed	8	Last 7 days (top 5 shown per category)
Bullish Articles	5 (62%)	Positive sentiment
Bearish Articles	1 (12%)	Negative sentiment
Neutral Articles	2 (25%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. ATI Q2 Earnings Beat Estimates on Aerospace Demand, Outlook Raised (Zacks, Aug 13)

ATI's Q2 earnings surge on strong aerospace and defense demand, record backlog and pricing gains, prompting higher 2026 guidance....

Source: <https://finance.yahoo.com/markets/stocks/articles/ati-q2-earnings-beat-estimates>

2. Is GE Aerospace (GE) One of the Best Aerospace Stocks to Own? (Insider Monkey, Aug 14)

Polen Capital Management Llc released its "Polen Focus Growth Strategy" Q2 2026 investor letter. A copy of the letter can be downloaded here. Polen Fo...

Source: <https://finance.yahoo.com/markets/stocks/articles/ge-aerospace-ge-one-best-14030>

3. Strength in Defense & Propulsion Unit Drives GE Aerospace: Can It Sustain? (Zacks, Aug 13)

GE's defense momentum continues as rising demand, major contracts and a strong project pipeline lift revenues, orders and profit....

Source: <https://finance.yahoo.com/markets/stocks/articles/strength-defense-propulsion-un>

4. General Electric (GE) Stock Gets Fair Value Boost After Q2 Driven Analyst Revisions (Simply Wall St., Aug 13)

The Fair Value Estimate for General Electric has shifted from US\$350.45 to about US\$404.90 per share, which is a meaningful reset in how analysts are ...

Source: <https://finance.yahoo.com/markets/stocks/articles/general-electric-ge-stock-gets>

5. SpaceX Supplier Tumbles After First Earnings Report Since IPO (Investor's Business Daily, Aug 13)

Applied Aerospace & Defense fell about 10% on Wednesday after its first earnings report since going public in June....

Source: <https://www.investors.com/news/spacex-applied-aerospace-defense-space-industry-e>

■ TOP BEARISH HEADLINES

1. Can GE Stock Compound Its Way Higher? (Trefis, Aug 13)

Despite record revenue, GE Aerospace is falling further behind on orders. Spare parts delinquencies, a measure of shipments delayed by material shorta...

Source: <https://www.trefis.com/articles/611305/can-ge-stock-compound-its-way-higher/2026>

■ SENTIMENT INTERPRETATION

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
Current Price	\$368.38	as of 2026-08-14
Volume	3.0M	avg 4.4M/day
EMA 20	\$363.50	Short-term trend
EMA 50	\$352.46	Medium-term trend
EMA 200	\$317.20	Long-term trend
Relative Strength	55.3	Neutral range
MACD	4.23	Bullish
MACD Signal	4.74	Signal line
MACD Histogram	-0.52	Bearish
Volatility (ATR 14)	\$9.45	2.6% of price
Trend Strength (ADX)	15.8	Weak/No trend (<20)
+DI	22.9	Positive directional movement
-DI	22.2	Negative directional movement
Stochastic %K	41.6	Neutral
Stochastic %D	46.1	Neutral
Bollinger Upper	\$384.74	Upper volatility band
Bollinger Middle	\$360.90	Moving average
Bollinger Lower	\$337.07	Lower volatility band
Band Position	65.7%	0% = lower band, 100% = upper
VWAP	\$366.19	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$382.2B	Total market value
Valuation	Enterprise Value	\$392.7B	Total company value
Valuation	Forward P/E	40.6x	Price to forward earnings
Valuation	Trailing P/E	43.5x	Price to trailing earnings
Valuation	PEG Ratio	1.92	P/E relative to growth
Valuation	Price/Sales	7.55x	Market cap to revenue
Valuation	Price/Book	21.67x	Price to book value
Valuation	EV/Revenue	7.76x	Enterprise value to revenue
Valuation	EV/EBITDA	34.2x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$50.6B	Trailing 12-month revenue
Performance	Revenue Growth	+21.1%	Year-over-year growth
Performance	Earnings Growth	+19.4%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+7.1%	Forward EPS growth estimate
Performance	Gross Profit	\$15.7B	Revenue minus COGS
Performance	Operating Income	\$9.8B	EBIT
Performance	Net Income	\$9.0B	Bottom line profit
Performance	Free Cash Flow	\$6.6B	Cash after capex
Performance	Operating Cash Flow	\$9.8B	Cash from operations
Profitability	Gross Margin	31.1%	Gross profit margin
Profitability	Operating Margin	20.6%	Operating efficiency
Profitability	Profit Margin	17.7%	Net margin
Profitability	ROE	48.2%	Return on equity
Profitability	ROA	5.1%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$20.2B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$9.9B	Liquid assets
Balance Sheet	Book Value/Share	\$17.00	Net worth per share
Balance Sheet	Current Ratio	0.98	Current assets/liabilities
Balance Sheet	Quick Ratio	0.63	Liquid assets/liabilities
Balance Sheet	Debt/Equity	1.13	Leverage ratio
Market	Beta	1.37	Market correlation
Market	52-Week High	\$388.84	Annual high
Market	52-Week Low	\$263.80	Annual low

Market	Avg Volume	4.4M	Average daily volume
Market	Shares Outstanding	1.0B	Total shares
Market	Float	1.0B	Tradeable shares
Market	Short Interest	1.4%	Shares sold short
Market	Institutional Own.	81.9%	Institution held
Analysts	Coverage Count	21	Number of analysts
Analysts	Average Rating	0.0	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	19/2/1	Rating distribution
Analysts	Target Price	\$404.90	Average price target
Analysts	Target High	\$455.00	Highest target
Analysts	Target Low	\$347.00	Lowest target
Other	Next Earnings	Oct 20, 2026	Earnings report date
Other	Dividend Yield	0.52%	Annual dividend rate
Other	Ex-Dividend Date	1783296000	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-10-31	2019-11-25	GOLDEN_CROSS	\$48.20	\$55.93	+16.0%	+\$479
2020-01-06	2020-01-29	CONFLUENCE	\$58.69	\$62.56	+6.6%	+\$298
2020-02-26	2020-03-03	CONFLUENCE	\$52.94	\$52.60	-0.6%	\$-18
2020-09-11	2020-12-09	CONFLUENCE	\$28.84	\$55.29	+91.7%	+\$2434
2021-02-22	2021-12-16	CONFLUENCE	\$60.74	\$56.33	-7.3%	\$-313
2022-01-18	2022-01-21	GOLDEN_CROSS	\$62.69	\$58.68	-6.4%	\$-369
2022-03-07	2022-05-02	CONFLUENCE	\$52.07	\$46.07	-11.5%	\$-348
2022-07-26	2022-09-15	CONFLUENCE	\$43.66	\$42.07	-3.6%	\$-130
2022-10-27	2022-11-25	GOLDEN_CROSS	\$46.46	\$53.88	+16.0%	+\$586
2023-01-04	2023-04-04	CONFLUENCE	\$55.03	\$74.58	+35.5%	+\$1759
2023-06-30	2024-04-15	CONFLUENCE	\$86.19	\$151.69	+76.0%	+\$5764
2024-04-23	2025-02-18	CONFLUENCE	\$160.49	\$208.33	+29.8%	+\$1722
2025-04-04	2025-04-07	CONFLUENCE	\$165.73	\$166.61	+0.5%	+\$27
2025-05-15	2026-03-19	CONFLUENCE	\$227.89	\$291.25	+27.8%	+\$2344
2026-05-28	OPEN	GOLDEN_CROSS	\$320.42	OPEN	+15.0%	+\$1199

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Next Earnings: Oct 20, 2026

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