The Goldman Sachs Group, Inc. (GS) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

$1039.42 -$3.21 (-0.31%) AS OF 2026-08-14

Strategy: Conservative Stop Loss (Fixed ATR-based)

QUICK DECISION

Action: HOLD | **Confidence:** MEDIUM | **Signal Strength:** 5/7 (last fired 2026-07-29, 16d ago)

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	$1039.42	Market Cap	$302.6B
Past Win Rate (Backtest)	43.8%	Forward P/E	14.0x
Past Total Return	+66.0%	Analyst Target	$1141.65
RSI / Trend Strength	49 / 11	Upside to Target	+9.8%
MACD Signal	Bearish	Revenue Growth	+42.5%
Profit Factor	4.25	Institutional Own.	76.2%
Position Entry	2026-05-20 @ $977.81	Analyst Ratings	7 Buy / 16 Hold / 2 Sell
Open Position Past P&L	+6.3%		

TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	$1043.39	Bearish
EMA 50	$1035.22	Bullish
RSI (14)	48.8	Neutral range
Trend Strength (ADX)	11.3	Weak/No trend (<20)

CONSENSUS HUD

BUY +9.8% to $1141.65 on a 1.69:1 reward-to-risk, 6-12 month horizon

SIGNAL STRENGTH	WIN RATE	STREET	UPSIDE	RISK / REWARD
5/7	44%	7/25	+9.8%	1.69:1
fired 16d ago	16 backtested trades	analysts rate buy	to analyst target	vs. 2x ATR stop

Technical Confluence	5/7 (fired 16d ago)	**Backtest**	43.8% win rate, +66.0% total return
Analyst Consensus	7 buy / 16 hold / 2 sell	**Target Price**	$1141.65 (+9.8%)
Market Volatility	Beta 1.29	**Valuation**	14.0x forward P/E
Revenue Growth	+42.5%	**Institutional Own.**	76.2%
Position	Already open — +6.3%	**News Sentiment**	Neutral (-0.1/10)

Action Plan: Maintain position with +6.3% unrealized gain. Watch for confluence signal to add.

■ *KEY INSIGHT*

The fixed stop strategy has proven effective (Win Rate: 43.8%, Avg Return: +11.6%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 5 meets entry criteria - consider initiating position. Fundamental backdrop shows 92% earnings growth with 76% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	**$1039.42**	Latest market price
Buy Stop Loss	**$979.10**	Conservative 2.0x ATR (5.8% distance)
Position Stop Loss	**$986.64**	Adaptive 1.75x ATR (5.1% distance)
ATR (14-day)	$30.16	Volatility: 2.9% of price
ADX Strength	11.3	Weak/No Trend

Status: Position up +6% - Adaptive strategy adjusts for momentum

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	44%	50%
Past Total Return	+66.0%	+32.9%
Max Drawdown	-19.1%	-17.2%
Total Trades	16	22
Position	OPEN	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit Ultra Stock Analysis Pro

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
HSBC	UPGRADE	Reduce → Hold	Jul 21, 2026
Oppenheimer	DOWNGRADE	Perform → Underperform	Jun 30, 2026

Analyst Price Targets

Average Target: $1141.65 (+9.8% from current)
High Target: $1325.00 (+27.5%)
Low Target: $730.00 (-29.8%)
Current Price: $1039.42

RISK HUD - Deep Dive Assessment

Five risk axes scored LOW / MODERATE / HIGH, then the mitigation that follows from them.

CONTAINED RISK no single axis reads high

MARKET	VOLATILITY	VALUATION	EVENT	TECHNICAL
MODERATE	**MODERATE**	**LOW**	**LOW**	**LOW**
beta 1.29	ATR 2.9% of price	fwd P/E 14.0x	earnings in 60d	RSI 49

Mitigation - Stop	2-3x ATR = $60.32 - $90.47 below entry (5.8% at 2x)	**Mitigation - Sizing**	standard position size is supportable
52-Week Range	$705.55 - $1153.99, now $1039.42	**Next Earnings**	Oct 13, 2026 (60d away)
Short Interest	2.1% of float - normal short activity	**Sector Exposure**	Financial Services - cycle and regulatory risk specific to the group
Backtest Edge	43.8% win rate (7W / 9L), 4.25x profit factor	**Win vs. Loss Size**	avg win 37.9% vs. avg loss -8.9%
Current Setup	5/7 (fired 16d ago) - high conviction	**Company-Specific**	Competition, Market conditions, Regulatory changes

BUY-SIDE HUD - Portfolio Management

How much to own, what the historical edge is, and whether the position can be traded at size.

MARKET WEIGHT +9.8% to the $1141.65 analyst target against a 5.8% stop - moderate risk-adjusted return

UPSIDE	RISK / REWARD	WIN RATE	PROFIT FACTOR	POSITION
+9.8%	**1.69:1**	**44%**	**4.25x**	**+6.3%**
to analyst target	vs. 2x ATR stop	16 backtested trades	avg trade +11.6%	open position

Signal Strength	**5/7 (fired 16d ago) - high conviction setup**	**RSI / ADX**	**49 / 11.3 - weak/no trend (<20)**
Stop Zone (2-3x ATR)	$60.32 - $90.47 below entry	**Next Catalyst**	Oct 13, 2026 earnings
Avg Volume	**2.1M/day - lower liquidity**	**Execution Risk**	**Moderate at institutional size**
Market Cap	$302.6B - large cap	**Beta**	**1.29 - above-market volatility**
Institutional Own.	**76.2% - largest: Blackrock Inc.**	**Short Interest**	2.1% of float - moderate

SELL-SIDE HUD - Investment Research

The Goldman Sachs Group, Inc. - Financial Services / Capital Markets. What the business is worth and where the Street stands.

STRONG GROWTH positive operating leverage - revenue and earnings both accelerating

FORWARD P/E	PEG	REVENUE GROWTH	EPS GROWTH	OPERATING MARGIN
14.0x	1.47	+42%	+14%	42%
discounted multiple	growth-adjusted P/E	year over year	next fiscal year	profitability

Analyst Consensus	**Buy - 7B / 16H / 2S across 25 analysts**	**Target Range**	**$730.00 - $1325.00, avg $1141.65 (+9.8%)**
Trailing P/E	**16.1x**	**Price / Sales**	**4.48x - premium**
Price / Book	**2.84x**	**Enterprise Value**	$69.3B (1.03x revenue)
Revenue (TTM)	$67.6B	**Free Cash Flow**	$0.0B
Earnings Growth	**+92.3%**	**Institutional Own.**	**76.2% - very high confidence**
Key Competitors	Various industry players	**Market Share**	0% US / 0% global - competitive player
Moat	Market position, Technology, Brand	**Key Products**	Core products and services

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	**-0.1 / 10**	Neutral
Articles Analyzed	4	Last 7 days (top 5 shown per category)
Bullish Articles	1 (25%)	Positive sentiment
Bearish Articles	1 (25%)	Negative sentiment
Neutral Articles	2 (50%)	Mixed/Neutral tone

■ *TOP BULLISH HEADLINES*

1. **Goldman Sachs Sees $1.4 Trillion Buyback Wave Outpacing U.S. Equity Supply in 2026** (InvestorsHub, Aug 15)

Goldman Sachs expects corporate share repurchases to remain a powerful source of demand for U. S....

Source: https://investorshub.advfn.com/market-news/article/34282/goldman-sachs-sees-1-4-

■ *TOP BEARISH HEADLINES*

1. **Goldman Sachs courts investors for Nvidia $500B AI financing deal** (Quartz, Aug 14)

U.S. insurers, money managers, and banks are expected to form the core investor base for the deal, which Nvidia announced earlier this week...

Source: https://qz.com/goldman-sachs-nvidia-ai-financing-investors-081426

■ *SENTIMENT INTERPRETATION*

The news sentiment is **neutral**, indicating balanced coverage without clear directional bias. This suggests market participants are waiting for catalysts or clearer signals. Monitor for changes in sentiment that could indicate emerging trends.

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
Current Price	$1039.42	as of 2026-08-14
Volume	1.6M	avg 2.1M/day
EMA 20	$1043.39	Short-term trend
EMA 50	$1035.22	Medium-term trend
EMA 200	$927.20	Long-term trend
Relative Strength	**48.8**	Neutral range
MACD	**-4.06**	Bearish
MACD Signal	**-3.67**	Signal line
MACD Histogram	**-0.39**	Bearish
Volatility (ATR 14)	$30.16	2.9% of price
Trend Strength (ADX)	**11.3**	Weak/No trend (<20)
+DI	**21.0**	Positive directional movement
-DI	**23.8**	Negative directional movement
Stochastic %K	**58.1**	Neutral
Stochastic %D	**54.1**	Neutral
Bollinger Upper	$1094.77	Upper volatility band
Bollinger Middle	$1044.05	Moving average
Bollinger Lower	$993.34	Lower volatility band
Band Position	45.4%	0% = lower band, 100% = upper
VWAP	$1037.58	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	$302.6B	Total market value
Valuation	Enterprise Value	$69.3B	Total company value
Valuation	Forward P/E	**14.0x**	Price to forward earnings
Valuation	Trailing P/E	**16.1x**	Price to trailing earnings
Valuation	PEG Ratio	**1.47**	P/E relative to growth
Valuation	Price/Sales	**4.48x**	Market cap to revenue
Valuation	Price/Book	**2.84x**	Price to book value
Valuation	EV/Revenue	1.03x	Enterprise value to revenue
Valuation	EV/EBITDA	N/A	Enterprise value to EBITDA
Performance	Revenue (TTM)	$67.6B	Trailing 12-month revenue
Performance	Revenue Growth	**+42.5%**	Year-over-year growth
Performance	Earnings Growth	**+92.3%**	Earnings growth rate
Performance	EPS Growth (Next Yr)	**+14.3%**	Forward EPS growth estimate
Performance	Gross Profit	$55.5B	Revenue minus COGS
Performance	Operating Income	$-39.4B	EBIT
Performance	Net Income	$20.0B	Bottom line profit
Performance	Free Cash Flow	$0.0B	Cash after capex
Performance	Operating Cash Flow	$-39.4B	Cash from operations
Profitability	Gross Margin	N/A	Gross profit margin
Profitability	Operating Margin	**42.2%**	Operating efficiency
Profitability	Profit Margin	**31.0%**	Net margin
Profitability	ROE	**16.9%**	Return on equity
Profitability	ROA	**1.1%**	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	$0.0B	Total assets
Balance Sheet	Total Liabilities	$0.0B	Total liabilities
Balance Sheet	Total Debt	$897.5B	Total debt outstanding
Balance Sheet	Cash & Equivalents	$1156.9B	Liquid assets
Balance Sheet	Book Value/Share	$366.45	Net worth per share
Balance Sheet	Current Ratio	**1.56**	Current assets/liabilities
Balance Sheet	Quick Ratio	1.41	Liquid assets/liabilities
Balance Sheet	Debt/Equity	**7.25**	Leverage ratio
Market	Beta	**1.29**	Market correlation
Market	52-Week High	$1153.99	Annual high
Market	52-Week Low	$705.55	Annual low

Market	Avg Volume	2.1M	Average daily volume
Market	Shares Outstanding	0.3B	Total shares
Market	Float	0.3B	Tradeable shares
Market	Short Interest	2.1%	Shares sold short
Market	Institutional Own.	76.2%	Institution held
Analysts	Coverage Count	20	Number of analysts
Analysts	Average Rating	2.6	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	7/16/2	Rating distribution
Analysts	Target Price	$1141.65	Average price target
Analysts	Target High	$1325.00	Highest target
Analysts	Target Low	$730.00	Lowest target
Other	Next Earnings	Oct 13, 2026	Earnings report date
Other	Dividend Yield	1.92%	Annual dividend rate
Other	Ex-Dividend Date	1788220800	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry $	Exit $	Past P&L %	Past P&L $
2019-06-28	2019-07-26	GOLDEN_CROSS	$173.63	$188.52	+8.6%	$+461
2019-10-21	2020-02-26	GOLDEN_CROSS	$178.69	$185.31	+3.7%	$+179
2020-07-15	2020-09-22	CONFLUENCE	$188.58	$167.61	-11.1%	$-315
2020-10-12	2020-10-29	GOLDEN_CROSS	$187.29	$166.14	-11.3%	$-444
2020-11-10	2021-06-07	GOLDEN_CROSS	$190.22	$343.88	+80.8%	$+2612
2021-08-06	2022-01-21	CONFLUENCE	$352.50	$307.77	-12.7%	$-671
2022-03-08	2022-04-21	CONFLUENCE	$289.29	$300.93	+4.0%	$+140
2022-07-05	2022-09-26	CONFLUENCE	$269.17	$268.85	-0.1%	$-4
2022-10-13	2023-01-05	CONFLUENCE	$280.21	$315.75	+12.7%	$+462
2023-01-10	2023-03-15	GOLDEN_CROSS	$328.24	$288.81	-12.0%	$-749
2023-06-15	2023-06-26	GOLDEN_CROSS	$316.69	$291.17	-8.1%	$-459
2023-07-20	2023-08-18	CONFLUENCE	$327.05	$302.88	-7.4%	$-363
2023-09-18	2023-09-26	GOLDEN_CROSS	$322.69	$304.36	-5.7%	$-330
2023-10-27	2024-12-02	CONFLUENCE	$272.49	$584.01	+114.3%	$+5296
2025-01-15	2025-03-10	CONFLUENCE	$588.10	$518.58	-11.8%	$-765
2025-05-13	2026-03-05	GOLDEN_CROSS	$588.96	$831.79	+41.2%	$+1700
2026-05-20	OPEN	CONFLUENCE	$977.81	OPEN	+6.3%	$+370

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Next Earnings: Oct 13, 2026
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