

Intel Corporation (INTC) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$102.50 **-\$2.06 (-1.97%)** AS OF 2026-08-14

Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 3/7 (last fired 2026-07-29, 16d ago)

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$102.50	Market Cap	\$541.8B
Past Win Rate (Backtest)	39.1%	Forward P/E	50.2x
Past Total Return	+36.7%	Analyst Target	\$114.05
RSI / Trend Strength	51 / 16	Upside to Target	+11.3%
MACD Signal	Bearish	Revenue Growth	+25.4%
Profit Factor	3.82	Institutional Own.	62.5%
Open Position	No open position	Analyst Ratings	12 Buy / 31 Hold / 5 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$100.11	Bullish
EMA 50	\$102.61	Bearish
RSI (14)	51.3	Neutral range
Trend Strength (ADX)	15.6	Weak/No trend (<20)

■ CONSENSUS HUD

WAIT FOR SIGNAL +11.3% to \$114.05 on a 0.80:1 reward-to-risk, 6-12 month horizon

SIGNAL STRENGTH 3/7 fired 16d ago	WIN RATE 39% 23 backtested trades	STREET 12/48 analysts rate buy	UPSIDE +11.3% to analyst target	RISK / REWARD 0.80:1 vs. 2x ATR stop
Technical Confluence	3/7 (fired 16d ago)	Backtest	39.1% win rate, +36.7% total return	
Analyst Consensus	12 buy / 31 hold / 5 sell	Target Price	\$114.05 (+11.3%)	
Market Volatility	Beta 2.24	Valuation	50.2x forward P/E	
Revenue Growth	+25.4%	Institutional Own.	62.5%	
Position	Flat — no position risk	News Sentiment	Bullish (+5.9/10)	

Action Plan: No confluence signal (score=3). Wait for score >= 5 before deploying capital.

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 39.1%, Avg Return: +9.9%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 3 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 0% earnings growth with 62% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$102.50	Latest market price
Buy Stop Loss	\$88.10	Conservative 2.0x ATR (14.0% distance)
Position Stop Loss	\$88.10	Adaptive 2.00x ATR (14.0% distance)
ATR (14-day)	\$7.20	Volatility: 7.0% of price
ADX Strength	15.6	Weak/No Trend

Status: New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	39%	42%
Past Total Return	+36.7%	+38.5%
Max Drawdown	-30.5%	-29.6%
Total Trades	23	24
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Goldman Sachs	INITIATED	Sell → Neutral	Jun 25, 2026
B of A Securities	UPGRADE	Underperform → Buy	Jun 11, 2026

Analyst Price Targets

Average Target: \$114.05 (+11.3% from current)

High Target: \$200.00 (+95.1%)

Low Target: \$74.00 (-27.8%)

Current Price: \$102.50

RISK HUD - Deep Dive Assessment

Five risk axes scored LOW / MODERATE / HIGH, then the mitigation that follows from them.

ELEVATED RISK driven by market beta, volatility, valuation

MARKET HIGH beta 2.24	VOLATILITY HIGH ATR 7.0% of price	VALUATION HIGH fwd P/E 50.2x	EVENT LOW earnings in 69d	TECHNICAL LOW RSI 51
Mitigation - Stop	2-3x ATR = \$14.40 - \$21.60 below entry (14.0% at 2x)	Mitigation - Sizing	half-size or less while two axes read HIGH	
52-Week Range	\$22.78 - \$142.35, now \$102.50	Next Earnings	Oct 22, 2026 (69d away)	
Short Interest	2.5% of float - normal short activity	Sector Exposure	Technology - cycle and regulatory risk specific to the group	
Backtest Edge	39.1% win rate (9W / 14L), 3.82x profit factor	Win vs. Loss Size	avg win 42.7% vs. avg loss -11.2%	
Current Setup	3/7 (fired 16d ago) - moderate	Company-Specific	Competition, Market conditions, Regulatory changes	

BUY-SIDE HUD - Portfolio Management

How much to own, what the historical edge is, and whether the position can be traded at size.

MARKET WEIGHT +11.3% to the \$114.05 analyst target against a 14.0% stop - unfavorable risk-adjusted return

UPSIDE +11.3% to analyst target	RISK / REWARD 0.80:1 vs. 2x ATR stop	WIN RATE 39% 23 backtested trades	PROFIT FACTOR 3.82x avg trade +9.9%	POSITION FLAT no open position
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Signal Strength	3/7 (fired 16d ago) - moderate setup	RSI / ADX	51 / 15.6 - weak/no trend (<20)
Stop Zone (2-3x ATR)	\$14.40 - \$21.60 below entry	Next Catalyst	Oct 22, 2026 earnings
Avg Volume	122.1M/day - highly liquid	Execution Risk	Minimal at institutional size
Market Cap	\$541.8B - large cap	Beta	2.24 - above-market volatility
Institutional Own.	62.5% - largest: Blackrock Inc.	Short Interest	2.5% of float - moderate

SELL-SIDE HUD - Investment Research

Intel Corporation - Technology / Semiconductors. What the business is worth and where the Street stands.

MODERATE GROWTH revenue expanding - profitability the item to watch

FORWARD P/E 50.2x premium multiple	PEG 1.36 growth-adjusted P/E	REVENUE GROWTH +25% year over year	EPS GROWTH +0% next fiscal year	OPERATING MARGIN 12% profitability
Analyst Consensus	Buy - 12B / 31H / 5S across 48 analysts		Target Range	\$74.00 - \$200.00, avg \$114.05 (+11.3%)
Trailing P/E	0.0x	Price / Sales	9.50x - premium	
Price / Book	5.90x	Enterprise Value	\$553.4B (9.70x revenue)	
Revenue (TTM)	\$57.0B	Free Cash Flow	\$4.9B	
Earnings Growth	+0.0%	Institutional Own.	62.5% - strong backing	
Key Competitors	Various industry players		Market Share	0% US / 0% global - competitive player
Moat	Market position, Technology, Brand		Key Products	Core products and services

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+5.9 / 10	Bullish
Articles Analyzed	5	Last 7 days (top 5 shown per category)
Bullish Articles	5 (100%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	0 (0%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Arista Networks vs. Intel: Which Technology Stock Is a Better Buy in 2026? (Motley Fool, Aug 15)

Arista is firing on all cylinders with 39% net margins and zero debt, while Intel is burning cash and posting losses as it pivots to foundry....

Source: <https://www.fool.com/coverage/better-buy/2026/08/15/arista-networks-vs-intel-why>

2. CEO Lip Bu-Tan Just Gave Intel a \$10 Million Vote of Confidence (24/7 Wall St., Aug 15)

Intel's stock has already tripled, so why did the company's own CEO just write a \$10 million personal check to buy even more shares at full market price...

Source: <https://247wallst.com/investing/2026/08/15/ceo-lip-bu-tan-just-gave-intel-a-10-m>

3. AMD, Intel and NVIDIA All Rally as Super Micro's Blowout Numbers Reignite the AI Trade (Insider Monkey, Aug 15)

Three of the biggest names in logic chips closed higher on August 12, following a strong earnings report deep in the AI server supply chain. Advanced ...

Source: <https://finance.yahoo.com/technology/ai/articles/amd-intel-nvidia-rally-super-11>

4. Intel's stock buybacks: History & investor impact explained (TheStreet, Aug 14)

Intel once was the biggest chipmaker in the world. During the 1990s through the mid-2010s, Intel's semiconductor powered most of the personal computer...

Source: <https://www.thestreet.com/investing/stocks/intel-stock-buybacks>

5. Wall Street ends lower as investors weigh data, Middle East tensions (Reuters Videos, Aug 14)

VIDEO SHOWS: n/a
STORY: U.S. stocks ended lower on Friday, with the Dow, S&P 500 and Nasdaq each down less than three-tenths of a percent...

Source: <https://finance.yahoo.com/video/wall-street-ends-lower-investors-225242650.html>

■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with technical and fundamental analysis.

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
Current Price	\$102.50	as of 2026-08-14
Volume	95.1M	avg 122.1M/day
EMA 20	\$100.11	Short-term trend
EMA 50	\$102.61	Medium-term trend
EMA 200	\$77.64	Long-term trend
Relative Strength	51.3	Neutral range
MACD	-1.59	Bearish
MACD Signal	-3.40	Signal line
MACD Histogram	1.81	Bullish
Volatility (ATR 14)	\$7.20	7.0% of price
Trend Strength (ADX)	15.6	Weak/No trend (<20)
+DI	26.7	Positive directional movement
-DI	23.4	Negative directional movement
Stochastic %K	85.4	Overbought
Stochastic %D	80.5	Overbought
Bollinger Upper	\$109.70	Upper volatility band
Bollinger Middle	\$96.82	Moving average
Bollinger Lower	\$83.95	Lower volatility band
Band Position	72.0%	0% = lower band, 100% = upper
VWAP	\$103.81	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$541.8B	Total market value
Valuation	Enterprise Value	\$553.4B	Total company value
Valuation	Forward P/E	50.2x	Price to forward earnings
Valuation	Trailing P/E	0.0x	Price to trailing earnings
Valuation	PEG Ratio	1.36	P/E relative to growth
Valuation	Price/Sales	9.50x	Market cap to revenue
Valuation	Price/Book	5.90x	Price to book value
Valuation	EV/Revenue	9.70x	Enterprise value to revenue
Valuation	EV/EBITDA	32.9x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$57.0B	Trailing 12-month revenue
Performance	Revenue Growth	+25.4%	Year-over-year growth
Performance	Earnings Growth	+0.0%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+0.0%	Forward EPS growth estimate
Performance	Gross Profit	\$22.2B	Revenue minus COGS
Performance	Operating Income	\$14.9B	EBIT
Performance	Net Income	\$-11.3B	Bottom line profit
Performance	Free Cash Flow	\$4.9B	Cash after capex
Performance	Operating Cash Flow	\$14.9B	Cash from operations
Profitability	Gross Margin	38.9%	Gross profit margin
Profitability	Operating Margin	12.2%	Operating efficiency
Profitability	Profit Margin	-19.8%	Net margin
Profitability	ROE	-10.7%	Return on equity
Profitability	ROA	1.4%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$50.5B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$29.7B	Liquid assets
Balance Sheet	Book Value/Share	\$17.36	Net worth per share
Balance Sheet	Current Ratio	1.60	Current assets/liabilities
Balance Sheet	Quick Ratio	1.16	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.49	Leverage ratio
Market	Beta	2.24	Market correlation
Market	52-Week High	\$142.35	Annual high
Market	52-Week Low	\$22.78	Annual low

Market	Avg Volume	122.1M	Average daily volume
Market	Shares Outstanding	5.3B	Total shares
Market	Float	4.6B	Tradeable shares
Market	Short Interest	2.5%	Shares sold short
Market	Institutional Own.	62.5%	Institution held
Analysts	Coverage Count	40	Number of analysts
Analysts	Average Rating	2.6	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	12/31/5	Rating distribution
Analysts	Target Price	\$114.05	Average price target
Analysts	Target High	\$200.00	Highest target
Analysts	Target Low	\$74.00	Lowest target
Other	Next Earnings	Oct 22, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	1722988800	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-09-04	2020-03-04	GOLDEN_CROSS	\$42.92	\$52.02	+21.2%	+\$919
2020-03-16	2020-07-24	CONFLUENCE	\$39.54	\$45.10	+14.1%	+\$178
2020-10-13	2020-10-27	GOLDEN_CROSS	\$48.31	\$40.96	-15.2%	-\$772
2020-12-09	2020-12-23	GOLDEN_CROSS	\$45.26	\$42.10	-7.0%	-\$288
2021-01-05	2021-03-24	GOLDEN_CROSS	\$45.75	\$56.43	+23.3%	+\$801
2021-04-27	2021-04-30	CONFLUENCE	\$52.72	\$52.32	-0.8%	-\$26
2022-01-03	2022-01-31	GOLDEN_CROSS	\$49.35	\$45.28	-8.2%	-\$428
2022-02-24	2022-04-07	CONFLUENCE	\$43.66	\$44.45	+1.8%	+\$56
2022-05-20	2022-06-17	CONFLUENCE	\$39.23	\$34.82	-11.2%	-\$331
2022-10-13	2022-11-28	CONFLUENCE	\$25.14	\$27.70	+10.2%	+\$259
2022-11-30	2022-12-21	GOLDEN_CROSS	\$29.00	\$25.87	-10.8%	-\$325
2023-01-13	2023-02-24	GOLDEN_CROSS	\$29.03	\$24.54	-15.5%	-\$558
2023-03-20	2023-10-26	GOLDEN_CROSS	\$28.46	\$31.99	+12.4%	+\$331
2023-10-31	2023-11-29	GOLDEN_CROSS	\$35.90	\$44.35	+23.5%	+\$650
2023-12-26	2024-01-17	CONFLUENCE	\$49.83	\$45.45	-8.8%	-\$329
2024-03-12	2024-04-09	GOLDEN_CROSS	\$44.77	\$37.93	-15.3%	-\$438
2024-07-08	2024-07-09	CONFLUENCE	\$33.78	\$34.37	+1.8%	+\$70
2024-07-17	2024-07-25	GOLDEN_CROSS	\$34.24	\$30.90	-9.8%	-\$290
2024-08-30	2024-09-10	CONFLUENCE	\$22.04	\$18.98	-13.9%	-\$254
2024-11-07	2024-12-03	CONFLUENCE	\$26.23	\$22.47	-14.3%	-\$331
2025-02-18	2025-02-28	CONFLUENCE	\$27.39	\$23.73	-13.4%	-\$245
2025-06-24	2025-07-31	CONFLUENCE	\$22.55	\$19.80	-12.2%	-\$253
2025-08-15	2026-07-24	CONFLUENCE	\$24.56	\$92.32	+275.9%	+\$5421

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Next Earnings: Oct 22, 2026

Report Generated: August 15, 2026 at 10:59 AM