

NVIDIA Corporation (NVDA) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$225.32 **-\$10.42 (-4.42%)** AS OF 2026-05-15

Strategy: Conservative Stop Loss (Fixed ATR-based)

■ QUICK DECISION

Action: HOLD | Confidence: LOW | Signal Strength: 3/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$225.32	Market Cap	\$5457.4B
Past Win Rate (Backtest)	43.8%	Forward P/E	19.8x
Past Total Return	+145.7%	Analyst Target	\$272.94
RSI / Trend Strength	65 / 31	Upside to Target	+21.1%
MACD Signal	Bullish	Revenue Growth	+73.2%
Profit Factor	5.56	Institutional Own.	70.6%
Position Entry	2025-05-14 @ \$135.34	Analyst Ratings	60 Buy / 2 Hold / 1 Sell
Open Position Past P&L	+66.5%		

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$211.18	Bullish
EMA 50	\$199.44	Bullish
RSI (14)	64.7	Strong bullish momentum
Trend Strength (ADX)	31.2	Strong trend (25-50)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	TRIM POSITION
Target Price	\$272.94
Upside/Downside	+21.1%
Risk/Reward	1.41:1
Time Horizon	6-12 months

Investment Rationale: Our TRIM POSITION rating is based on: (1) Technical backtest showing 43.8% win rate with +145.7% total return over backtest period, (2) +21.1% upside to analyst consensus target of \$272.94, (3) Strong fundamental growth profile with +73.2% revenue growth, and (4) 70.6% institutional ownership indicating high conviction from professional investors.

Action: Lock in gains after +66.5% run. Reduce exposure near resistance. Trail stop on remainder.

Technical Signal: Confluence 3/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The fixed stop strategy has proven effective (Win Rate: 43.8%, Avg Return: +30.3%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 3 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 96% earnings growth with 71% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$225.32	Latest market price
Buy Stop Loss	\$210.33	Conservative 2.0x ATR (6.7% distance)
Position Stop Loss	\$217.82	Hybrid 1.00x ATR (3.3% distance)
ATR (14-day)	\$7.50	Volatility: 3.3% of price
ADX Strength	31.2	Strong trend

Status: Position up +66% - Adaptive strategy adjusts for momentum

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	44%	57%
Past Total Return	+145.7%	+128.8%
Max Drawdown	-19.4%	-12.8%
Total Trades	16	23
Position	OPEN	OPEN

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
RBC Capital	REITERATED	Outperform → Outperform	May 14, 2026
Benchmark	REITERATED	Buy → Buy	Mar 31, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 23, 2026
Needham	REITERATED	Buy → Buy	Mar 18, 2026
TD Cowen	REITERATED	Buy → Buy	Mar 17, 2026
RBC Capital	REITERATED	Outperform → Outperform	Mar 17, 2026
Keybanc	REITERATED	Overweight → Overweight	Mar 17, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 17, 2026
Benchmark	REITERATED	Buy → Buy	Mar 17, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 12, 2026

Analyst Price Targets

Average Target: \$272.94 (+21.1% from current)

High Target: \$380.00 (+68.6%)

Low Target: \$140.00 (-37.9%)

Current Price: \$225.32

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 43.8%, Avg Return: +30.3%) and analyst consensus (Target: \$272.94, +21.1% upside), an **OVERWEIGHT** exposure may be considered. Risk/Reward ratio of 1.41:1 suggests moderate risk-adjusted returns. Current open position shows +66.5% unrealized gain, supporting hold decision.

Catalyst Calendar & Timing

Next Major Catalyst: May 20, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Bullish confluence

Institutional Activity: 70.6% institutional ownership (Largest: Blackrock Inc.)

Short Interest: 1.2% of float - Moderate short interest

Liquidity Profile

Average Volume: 170.6M shares/day - Highly liquid

Market Cap: \$5457.4B - Large cap

Beta: 2.24 - Higher than market volatility

Execution Risk: Minimal for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

NVIDIA Corporation operates in the Technology sector (Semiconductors). Current valuation of 19.8x forward P/E reflects reasonable multiples relative to growth prospects. Operating margin of 65.0% shows strong profitability. **Fundamental Outlook:** Strong Growth - Positive operating leverage with revenue and earnings acceleration

Valuation Analysis

Forward P/E: 19.8x

Trailing P/E: 46.1x

Price/Sales: 25.27x - Premium valuation

Price/Book: 34.81x

Enterprise Value: \$5424.1B

EV/Revenue: 25.12x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: AMD, Intel, Qualcomm, Broadcom

U.S. Market Share: 80% - Market leader

Global Market Share: 75%

Competitive Advantages: AI chip dominance, CUDA ecosystem, Data center leadership

Key Products: Data Center GPUs, GeForce, AI Platforms

Institutional Sentiment & Ownership

Institutional Ownership: 70.6% - Very high institutional confidence

Largest Holder: Blackrock Inc. (1925.5M shares)

Analyst Coverage: 63 analysts

Consensus: 60 Buy, 2 Hold, 1 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+4.6 / 10	Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	7 (70%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	3 (30%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Nvidia Reports Earnings on May 20. Here's the One Number That Matters Most. (Motley Fool, May 16)

Quarterly revenue may get most of the attention, but there's a better metric to look at this time around....

Source: <https://www.fool.com/investing/2026/05/16/nvidia-reports-earnings-may-20-metric->

2. Uncover the Dominance: This Surprising Investment Outshines the S&P; 500 with Steady, Impressive Gain (Motley Fool, May 16)

The industrial REIT sector provided an average annual return of 13.5% from 1994 to 2025....

Source: <https://www.fool.com/investing/2026/05/16/this-surprising-investment-outshines-s>

3. Devon Energy vs. Chevron: Here's the Better Oil Stock to Own Right Now (Motley Fool, May 16)

Oil prices are high right now, which is a huge benefit for Devon Energy, but Chevron may have a stronger business model....

Source: <https://www.fool.com/investing/2026/05/16/devon-energy-vs-chevron-heres-the-bett>

4. Warren Buffett Calls This Investment "the Right Thing for Most People." 1 Vanguard ETF Makes His Cas (Motley Fool, May 16)

Buffett suggests that most investors should keep at least a small cash position in their portfolios. Here's the Vanguard ETF that does the job....

Source: <https://www.fool.com/investing/2026/05/16/warren-buffett-investment-right-thing->

5. The Staggering Number Jensen Huang Just Revealed Changes Everything About AI (24/7 Wall St., May 16)

The U.S. electricity grid hasn't faced a demand shock like this since the post-World War II industrial boom. For decades, power consumption grew at a ...

Source: <https://247wallst.com/investing/2026/05/16/the-staggering-number-jensen-huang-ju>

■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with technical and fundamental analysis.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Concentrated customer base
- AMD competition
- Export restrictions (China)
- Cyclicalities

Technical Risk Factors:

- Win Rate: 43.8% (7 wins, 9 losses)
- Profit Factor: 5.56x (Avg Win 90.2% vs Avg Loss -16.2%)
- Current Confluence: 3 (Active) - Moderate setup
- Volatility (ATR 14): \$7.50 (3.3% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 2.24 - Above-average market sensitivity
- Short Interest: 1.2% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$211.18	Short-term trend
EMA 50	\$199.44	Medium-term trend
EMA 200	\$181.69	Long-term trend
Relative Strength	64.7	Strong bullish momentum
MACD	9.33	Bullish
MACD Signal	7.49	Signal line
MACD Histogram	1.85	Bullish
Volatility (ATR 14)	\$7.50	3.3% of price
Trend Strength (ADX)	31.2	Strong trend (25-50)
+DI	36.1	Positive directional movement
-DI	14.5	Negative directional movement
Stochastic %K	88.4	Overbought
Stochastic %D	91.1	Overbought
Bollinger Upper	\$232.44	Resistance zone
Bollinger Middle	\$210.30	Moving average
Bollinger Lower	\$188.16	Support zone
VWAP	\$227.02	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$5457.4B	Total market value
Valuation	Enterprise Value	\$5424.1B	Total company value
Valuation	Forward P/E	19.8x	Price to forward earnings
Valuation	Trailing P/E	46.1x	Price to trailing earnings
Valuation	PEG Ratio	0.75	P/E relative to growth
Valuation	Price/Sales	25.27x	Market cap to revenue
Valuation	Price/Book	34.81x	Price to book value
Valuation	EV/Revenue	25.12x	Enterprise value to revenue
Valuation	EV/EBITDA	40.7x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$215.9B	Trailing 12-month revenue
Performance	Revenue Growth	+73.2%	Year-over-year growth
Performance	Earnings Growth	+95.6%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+132.5%	Forward EPS growth estimate
Performance	Gross Profit	\$153.5B	Revenue minus COGS
Performance	Operating Income	\$102.7B	EBIT
Performance	Net Income	\$120.1B	Bottom line profit
Performance	Free Cash Flow	\$58.1B	Cash after capex
Performance	Operating Cash Flow	\$102.7B	Cash from operations
Profitability	Gross Margin	71.1%	Gross profit margin
Profitability	Operating Margin	65.0%	Operating efficiency
Profitability	Profit Margin	55.6%	Net margin
Profitability	ROE	101.5%	Return on equity
Profitability	ROA	51.2%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$11.4B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$62.6B	Liquid assets
Balance Sheet	Book Value/Share	\$6.47	Net worth per share
Balance Sheet	Current Ratio	3.90	Current assets/liabilities
Balance Sheet	Quick Ratio	3.14	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.07	Leverage ratio
Market	Beta	2.24	Market correlation
Market	52-Week High	\$236.54	Annual high
Market	52-Week Low	\$129.16	Annual low

Market	Avg Volume	170.6M	Average daily volume
Market	Shares Outstanding	24.2B	Total shares
Market	Float	23.3B	Tradeable shares
Market	Short Interest	1.2%	Shares sold short
Market	Institutional Own.	70.6%	Institution held
Analysts	Coverage Count	57	Number of analysts
Analysts	Average Rating	1.3	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	60/2/1	Rating distribution
Analysts	Target Price	\$272.94	Average price target
Analysts	Target High	\$380.00	Highest target
Analysts	Target Low	\$140.00	Lowest target
Other	Next Earnings	May 20, 2026	Earnings report date
Other	Dividend Yield	0.02%	Annual dividend rate
Other	Ex-Dividend Date	1773187200	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-07-12	2019-08-12	GOLDEN_CROSS	\$4.19	\$3.79	-9.6%	\$-315
2019-08-21	2020-01-13	GOLDEN_CROSS	\$4.28	\$6.30	+47.2%	\$+1233
2020-02-10	2020-03-16	CONFLUENCE	\$6.57	\$4.91	-25.3%	\$-1088
2020-04-06	2020-04-28	GOLDEN_CROSS	\$6.71	\$7.28	+8.6%	\$+110
2020-05-15	2020-11-09	CONFLUENCE	\$8.49	\$13.63	+60.5%	\$+1424
2021-02-08	2021-03-05	CONFLUENCE	\$14.44	\$12.46	-13.7%	\$-518
2021-04-08	2021-11-22	GOLDEN_CROSS	\$14.32	\$31.96	+123.2%	\$+4022
2021-12-13	2022-01-25	CONFLUENCE	\$28.16	\$22.32	-20.7%	\$-508
2022-03-08	2022-04-11	CONFLUENCE	\$21.51	\$21.92	+1.9%	\$+39
2022-04-27	2022-07-05	CONFLUENCE	\$18.42	\$14.96	-18.7%	\$-380
2022-08-05	2022-08-31	GOLDEN_CROSS	\$18.99	\$15.09	-20.5%	\$-682
2022-10-13	2023-06-20	CONFLUENCE	\$11.96	\$43.81	+266.3%	\$+6051
2023-08-14	2023-09-27	CONFLUENCE	\$43.75	\$42.47	-2.9%	\$-145
2023-11-08	2024-08-06	GOLDEN_CROSS	\$46.57	\$104.25	+123.8%	\$+7210
2024-08-16	2024-09-06	CONFLUENCE	\$124.58	\$102.83	-17.5%	\$-805
2025-01-13	2025-03-06	CONFLUENCE	\$133.23	\$110.57	-17.0%	\$-952
2025-05-14	OPEN	GOLDEN_CROSS	\$135.34	OPEN	+66.5%	\$+3959

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Next Earnings: May 20, 2026

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