Sandisk Corporation (SNDK) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

$1641.11 **+$113.00 (+7.39%)** AS OF 2026-08-14

Strategy: No Active Position

QUICK DECISION

Action: WAIT | **Confidence:** LOW | **Signal Strength:** 4/7 (last fired 2026-07-29, 16d ago)

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	$1641.11	Market Cap	$239.6B
Past Win Rate (Backtest)	50.0%	Forward P/E	6.2x
Past Total Return	+819.7%	Analyst Target	$2053.50
RSI / Trend Strength	57 / 17	Upside to Target	+25.1%
MACD Signal	Bearish	Revenue Growth	+371.6%
Profit Factor	425.05	Institutional Own.	80.8%
Open Position	No open position	Analyst Ratings	18 Buy / 3 Hold / 1 Sell

TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	$1412.55	Bullish
EMA 50	$1484.70	Bullish
RSI (14)	57.0	Neutral range
Trend Strength (ADX)	16.7	Weak/No trend (<20)

CONSENSUS HUD

WAIT FOR SIGNAL +25.1% to $2053.50 on a 1.23:1 reward-to-risk, 6-12 month horizon

SIGNAL STRENGTH	WIN RATE	STREET	UPSIDE	RISK / REWARD
4/7	50%	18/22	+25.1%	1.23:1
fired 16d ago	2 backtested trades	analysts rate buy	to analyst target	vs. 2x ATR stop

Technical Confluence	4/7 (fired 16d ago)	**Backtest**	50.0% win rate, +819.7% total return
Analyst Consensus	18 buy / 3 hold / 1 sell	**Target Price**	$2053.50 (+25.1%)
Market Volatility	Beta 1.00	**Valuation**	6.2x forward P/E
Revenue Growth	+371.6%	**Institutional Own.**	80.8%
Position	Flat — no position risk	**News Sentiment**	Slightly Bullish (+2.1/10)

Action Plan: No confluence signal (score=4). Wait for score >= 5 before deploying capital.

■ *KEY INSIGHT*

The chandelier strategy has proven effective (Win Rate: 50.0%, Avg Return: +2056.6%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 4 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 0% earnings growth with 81% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	**$1641.11**	Latest market price
Buy Stop Loss	**$1305.26**	Conservative 2.0x ATR (20.5% distance)
Position Stop Loss	**$1305.26**	Adaptive 2.00x ATR (20.5% distance)
ATR (14-day)	$167.92	Volatility: 10.2% of price
ADX Strength	16.7	Weak/No Trend

Status: New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	50%	50%
Past Total Return	+819.7%	+819.7%
Max Drawdown	-21.2%	-21.2%
Total Trades	2	2
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro]

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Wedbush	REITERATED	Outperform → Outperform	Aug 14, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Aug 14, 2026
Argus Research	UPGRADE	Hold → Buy	Aug 10, 2026
Barclays	UPGRADE	Equal-Weight → Overweight	May 27, 2026

Analyst Price Targets

Average Target: $2053.50 (+25.1% from current)
High Target: $3000.00 (+82.8%)
Low Target: $1000.00 (-39.1%)
Current Price: $1641.11

RISK HUD - Deep Dive Assessment

Five risk axes scored LOW / MODERATE / HIGH, then the mitigation that follows from them.

MODERATE RISK driven by volatility

MARKET	VOLATILITY	VALUATION	EVENT	TECHNICAL
LOW	HIGH	LOW	LOW	LOW
beta 1.00	ATR 10.2% of price	fwd P/E 6.2x	earnings in 84d	RSI 57

Mitigation - Stop	2-3x ATR = $335.85 - $503.77 below entry (20.5% at 2x)	**Mitigation - Sizing**	trim standard size until the flagged axis cools
52-Week Range	$43.20 - $2354.39, now $1641.11	**Next Earnings**	Nov 06, 2026 (84d away)
Short Interest	7.4% of float - normal short activity	**Sector Exposure**	Technology - cycle and regulatory risk specific to the group
Backtest Edge	50.0% win rate (1W / 1L), 425.05x profit factor	**Win vs. Loss Size**	avg win 4123.0% vs. avg loss -9.7%
Current Setup	4/7 (fired 16d ago) - moderate	**Company-Specific**	Competition, Market conditions, Regulatory changes

BUY-SIDE HUD - Portfolio Management

How much to own, what the historical edge is, and whether the position can be traded at size.

OVERWEIGHT +25.1% to the $2053.50 analyst target against a 20.5% stop - moderate risk-adjusted return

UPSIDE	RISK / REWARD	WIN RATE	PROFIT FACTOR	POSITION
+25.1%	**1.23:1**	**50%**	**425.05x**	**FLAT**
to analyst target	vs. 2x ATR stop	2 backtested trades	avg trade +2056.6%	no open position

Signal Strength	**4/7 (fired 16d ago) - moderate setup**	**RSI / ADX**	**57 / 16.7 - weak/no trend (<20)**
Stop Zone (2-3x ATR)	$335.85 - $503.77 below entry	**Next Catalyst**	Nov 06, 2026 earnings
Avg Volume	**13.7M/day - moderately liquid**	**Execution Risk**	**Low at institutional size**
Market Cap	$239.6B - large cap	**Beta**	**1.00 - market-like volatility**
Institutional Own.	**80.8% - largest: Blackrock Inc.**	**Short Interest**	7.4% of float - moderate

SELL-SIDE HUD - Investment Research

Sandisk Corporation - Technology / Computer Hardware. What the business is worth and where the Street stands.

MODERATE GROWTH revenue expanding - profitability the item to watch

FORWARD P/E	PEG	REVENUE GROWTH	EPS GROWTH	OPERATING MARGIN
6.2x	**0.08**	**+372%**	**+260%**	**78%**
discounted multiple	growth-adjusted P/E	year over year	next fiscal year	profitability

Analyst Consensus	**Strong Buy - 18B / 3H / 1S across 22 analysts**	**Target Range**	**$1000.00 - $3000.00, avg $2053.50 (+25.1%)**
Trailing P/E	**22.3x**	**Price / Sales**	**11.83x - premium**
Price / Book	**17.63x**	**Enterprise Value**	$239.8B (11.84x revenue)
Revenue (TTM)	$20.2B	**Free Cash Flow**	**$7.7B**
Earnings Growth	**+0.0%**	**Institutional Own.**	**80.8% - very high confidence**
Key Competitors	Various industry players	**Market Share**	0% US / 0% global - competitive player
Moat	Market position, Technology, Brand	**Key Products**	Core products and services

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	**+2.1 / 10**	Slightly Bullish
Articles Analyzed	6	Last 7 days (top 5 shown per category)
Bullish Articles	2 (33%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	4 (67%)	Mixed/Neutral tone

■ *TOP BULLISH HEADLINES*

1. **SpaceX, Sandisk, Micron, Workday, Applied Materials, Reddit, Unusual Machines, and More Stocks That** (Barrons.com, Aug 14)

Sandisk traded higher, with several Wall Street firms responding positively to the company’s long-term revenue growth plan....

Source: https://www.barrons.com/articles/stock-movers-0ed39f6f?siteid=yhoof2&yptr;=yahoo

2. **Prediction: This Is What a $1,000 Investment in Sandisk Will Be Worth by 2030** (Motley Fool, Aug 15)

Sandisk can still deliver a multibagger performance over the next five years....

Source: https://www.fool.com/investing/2026/08/15/prediction-this-is-what-a-1000-investm

■ *SENTIMENT INTERPRETATION*

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
Current Price	$1641.11	as of 2026-08-14
Volume	20.8M	avg 13.7M/day
EMA 20	$1412.55	Short-term trend
EMA 50	$1484.70	Medium-term trend
EMA 200	$1034.41	Long-term trend
Relative Strength	**57.0**	Neutral range
MACD	**-51.37**	Bearish
MACD Signal	**-100.63**	Signal line
MACD Histogram	**49.26**	Bullish
Volatility (ATR 14)	$167.92	10.2% of price
Trend Strength (ADX)	**16.7**	Weak/No trend (<20)
+DI	**32.6**	Positive directional movement
-DI	**24.7**	Negative directional movement
Stochastic %K	**82.4**	Overbought
Stochastic %D	**63.5**	Neutral
Bollinger Upper	$1700.89	Upper volatility band
Bollinger Middle	$1353.55	Moving average
Bollinger Lower	$1006.21	Lower volatility band
Band Position	91.4%	0% = lower band, 100% = upper
VWAP	$1624.43	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	$239.6B	Total market value
Valuation	Enterprise Value	$239.8B	Total company value
Valuation	Forward P/E	**6.2x**	Price to forward earnings
Valuation	Trailing P/E	**22.3x**	Price to trailing earnings
Valuation	PEG Ratio	**0.08**	P/E relative to growth
Valuation	Price/Sales	**11.83x**	Market cap to revenue
Valuation	Price/Book	**17.63x**	Price to book value
Valuation	EV/Revenue	11.84x	Enterprise value to revenue
Valuation	EV/EBITDA	19.0x	Enterprise value to EBITDA
Performance	Revenue (TTM)	$20.2B	Trailing 12-month revenue
Performance	Revenue Growth	**+371.6%**	Year-over-year growth
Performance	Earnings Growth	**+0.0%**	Earnings growth rate
Performance	EPS Growth (Next Yr)	**+259.8%**	Forward EPS growth estimate
Performance	Gross Profit	$14.5B	Revenue minus COGS
Performance	Operating Income	$11.7B	EBIT
Performance	Net Income	$11.4B	Bottom line profit
Performance	Free Cash Flow	$7.7B	Cash after capex
Performance	Operating Cash Flow	$11.7B	Cash from operations
Profitability	Gross Margin	**71.5%**	Gross profit margin
Profitability	Operating Margin	**78.5%**	Operating efficiency
Profitability	Profit Margin	**56.5%**	Net margin
Profitability	ROE	**91.6%**	Return on equity
Profitability	ROA	**43.9%**	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	$0.0B	Total assets
Balance Sheet	Total Liabilities	$0.0B	Total liabilities
Balance Sheet	Total Debt	$0.0B	Total debt outstanding
Balance Sheet	Cash & Equivalents	$4.8B	Liquid assets
Balance Sheet	Book Value/Share	$93.09	Net worth per share
Balance Sheet	Current Ratio	**2.29**	Current assets/liabilities
Balance Sheet	Quick Ratio	1.70	Liquid assets/liabilities
Balance Sheet	Debt/Equity	**0.00**	Leverage ratio
Market	Beta	**1.00**	Market correlation
Market	52-Week High	$2354.39	Annual high
Market	52-Week Low	$43.20	Annual low

Market	Avg Volume	13.7M	Average daily volume
Market	Shares Outstanding	0.1B	Total shares
Market	Float	0.1B	Tradeable shares
Market	Short Interest	7.4%	Shares sold short
Market	Institutional Own.	80.8%	Institution held
Analysts	Coverage Count	22	Number of analysts
Analysts	Average Rating	1.5	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	18/3/1	Rating distribution
Analysts	Target Price	$2053.50	Average price target
Analysts	Target High	$3000.00	Highest target
Analysts	Target Low	$1000.00	Lowest target
Other	Next Earnings	Nov 06, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	N/A	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry $	Exit $	Past P&L %	Past P&L $
2025-06-18	2025-08-06	GOLDEN_CROSS	$46.62	$42.10	-9.7%	$-194
2025-08-11	2026-06-03	GOLDEN_CROSS	$43.37	$1831.50	+4123.0%	$+82254

IMPORTANT DISCLAIMER

Next Earnings: Nov 06, 2026
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