

Texas Instruments Incorporated (TXN) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$279.58 **+\$6.15 (+2.25%)** AS OF 2026-08-14

Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 3/7 (last fired 2026-07-23, 22d ago)

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$279.58	Market Cap	\$255.3B
Past Win Rate (Backtest)	60.0%	Forward P/E	26.9x
Past Total Return	+61.8%	Analyst Target	\$324.45
RSI / Trend Strength	48 / 17	Upside to Target	+16.0%
MACD Signal	Bearish	Revenue Growth	+22.8%
Profit Factor	2.93	Institutional Own.	91.6%
Open Position	No open position	Analyst Ratings	17 Buy / 18 Hold / 2 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$281.27	Bearish
EMA 50	\$283.69	Bearish
RSI (14)	47.7	Neutral range
Trend Strength (ADX)	17.4	Weak/No trend (<20)

■ CONSENSUS HUD

WAIT FOR SIGNAL +16.0% to \$324.45 on a 2.00:1 reward-to-risk, 6-12 month horizon

SIGNAL STRENGTH 3/7 fired 22d ago	WIN RATE 60% 20 backtested trades	STREET 17/37 analysts rate buy	UPSIDE +16.0% to analyst target	RISK / REWARD 2.00:1 vs. 2x ATR stop
Technical Confluence	3/7 (fired 22d ago)	Backtest	60.0% win rate, +61.8% total return	
Analyst Consensus	17 buy / 18 hold / 2 sell	Target Price	\$324.45 (+16.0%)	
Market Volatility	Beta 1.32	Valuation	26.9x forward P/E	
Revenue Growth	+22.8%	Institutional Own.	91.6%	
Position	Flat — no position risk	News Sentiment	Bullish (+6.4/10)	

Action Plan: No confluence signal (score=3). Wait for score >= 5 before deploying capital.

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 60.0%, Avg Return: +9.1%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 3 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 52% earnings growth with 92% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$279.58	Latest market price
Buy Stop Loss	\$257.19	Conservative 2.0x ATR (8.0% distance)
Position Stop Loss	\$257.19	Adaptive 2.00x ATR (8.0% distance)
ATR (14-day)	\$11.19	Volatility: 4.0% of price
ADX Strength	17.4	Weak/No Trend

Status: New position - Standard stop loss levels
ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	60%	59%
Past Total Return	+61.8%	+63.1%
Max Drawdown	-12.6%	-11.8%
Total Trades	20	22
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Seaport Global	UPGRADE	Neutral → Buy	May 22, 2026

Analyst Price Targets

Average Target: \$324.45 (+16.0% from current)

High Target: \$405.00 (+44.9%)

Low Target: \$225.00 (-19.5%)

Current Price: \$279.58

RISK HUD - Deep Dive Assessment

Five risk axes scored LOW / MODERATE / HIGH, then the mitigation that follows from them.

MODERATE RISK driven by volatility

MARKET MODERATE beta 1.32	VOLATILITY HIGH ATR 4.0% of price	VALUATION MODERATE fwd P/E 26.9x	EVENT LOW earnings in 74d	TECHNICAL LOW RSI 48
Mitigation - Stop	2-3x ATR = \$22.39 - \$33.58 below entry (8.0% at 2x)	Mitigation - Sizing	trim standard size until the flagged axis cools	
52-Week Range	\$152.73 - \$334.03, now \$279.58	Next Earnings	Oct 27, 2026 (74d away)	
Short Interest	2.0% of float - normal short activity	Sector Exposure	Technology - cycle and regulatory risk specific to the group	
Backtest Edge	60.0% win rate (12W / 8L), 2.93x profit factor	Win vs. Loss Size	avg win 19.6% vs. avg loss -6.7%	
Current Setup	3/7 (fired 22d ago) - moderate	Company-Specific	Competition, Market conditions, Regulatory changes	

BUY-SIDE HUD - Portfolio Management

How much to own, what the historical edge is, and whether the position can be traded at size.

OVERWEIGHT +16.0% to the \$324.45 analyst target against a 8.0% stop - favorable risk-adjusted return

UPSIDE +16.0% to analyst target	RISK / REWARD 2.00:1 vs. 2x ATR stop	WIN RATE 60% 20 backtested trades	PROFIT FACTOR 2.93x avg trade +9.1%	POSITION FLAT no open position
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Signal Strength	3/7 (fired 22d ago) - moderate setup	RSI / ADX	48 / 17.4 - weak/no trend (<20)
Stop Zone (2-3x ATR)	\$22.39 - \$33.58 below entry	Next Catalyst	Oct 27, 2026 earnings
Avg Volume	8.6M/day - lower liquidity	Execution Risk	Moderate at institutional size
Market Cap	\$255.3B - large cap	Beta	1.32 - above-market volatility
Institutional Own.	91.6% - largest: Blackrock Inc.	Short Interest	2.0% of float - moderate

SELL-SIDE HUD - Investment Research

Texas Instruments Incorporated - Technology / Semiconductors. What the business is worth and where the Street stands.

STRONG GROWTH positive operating leverage - revenue and earnings both accelerating

FORWARD P/E 26.9x premium multiple	PEG 1.22 growth-adjusted P/E	REVENUE GROWTH +23% year over year	EPS GROWTH +58% next fiscal year	OPERATING MARGIN 43% profitability
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Analyst Consensus	Buy - 17B / 18H / 2S across 37 analysts	Target Range	\$225.00 - \$405.00, avg \$324.45 (+16.0%)
Trailing P/E	42.6x	Price / Sales	13.13x - premium
Price / Book	14.18x	Enterprise Value	\$262.4B (13.49x revenue)
Revenue (TTM)	\$19.5B	Free Cash Flow	\$3.5B
Earnings Growth	+51.8%	Institutional Own.	91.6% - very high confidence
Key Competitors	Various industry players	Market Share	0% US / 0% global - competitive player
Moat	Market position, Technology, Brand	Key Products	Core products and services

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+6.4 / 10	Bullish
Articles Analyzed	4	Last 7 days (top 5 shown per category)
Bullish Articles	4 (100%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	0 (0%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. The Zacks Analyst Blog Highlights Meta Platforms, Texas Instruments, CrowdStrike and Weyco (Zacks, Aug 12)

Meta's AI investments face monetization uncertainty, while Texas Instruments and CrowdStrike benefit from strong demand and Weyco gains sales momentum...

Source: <https://finance.yahoo.com/markets/stocks/articles/zacks-analyst-blog-highlights->

2. BigBear.ai vs. Texas Instruments: Which Technology Stock Is a Better Buy in 2026? (Motley Fool, Aug 14)

One company is generating substantial free cash flow and returning billions to shareholders. The other is still working toward its first profitable year...

Source: <https://www.fool.com/coverage/better-buy/2026/08/14/bigbearai-vs-texas-instrumen>

3. 4 Semiconductor Stocks to Buy Amid Top Hyperscalers' \$745B AI CapEx Bet (Zacks, Aug 12)

Hyperscalers' \$720B-\$745B AI Capex plans are likely to fuel demand for Micron, FormFactor, Texas Instruments and NVIDIA across the chip supply chain....

Source: <https://finance.yahoo.com/technology/ai/articles/4-semiconductor-stocks-buy-amid>

4. TXN's \$5.8B Shareholder Returns: Can FCF Support Bigger Payouts Ahead? (Zacks, Aug 13)

Texas Instruments' surging free cash flow, lower capital spending and stronger growth boost its capacity for dividends and share buybacks....

Source: <https://finance.yahoo.com/markets/stocks/articles/txns-5-8b-shareholder-returns->

■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with technical and fundamental analysis.

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
Current Price	\$279.58	as of 2026-08-14
Volume	4.8M	avg 8.6M/day
EMA 20	\$281.27	Short-term trend
EMA 50	\$283.69	Medium-term trend
EMA 200	\$245.44	Long-term trend
Relative Strength	47.7	Neutral range
MACD	-3.66	Bearish
MACD Signal	-4.17	Signal line
MACD Histogram	0.51	Bullish
Volatility (ATR 14)	\$11.19	4.0% of price
Trend Strength (ADX)	17.4	Weak/No trend (<20)
+DI	17.4	Positive directional movement
-DI	21.5	Negative directional movement
Stochastic %K	47.4	Neutral
Stochastic %D	51.3	Neutral
Bollinger Upper	\$291.26	Upper volatility band
Bollinger Middle	\$279.48	Moving average
Bollinger Lower	\$267.70	Lower volatility band
Band Position	50.4%	0% = lower band, 100% = upper
VWAP	\$277.46	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$255.3B	Total market value
Valuation	Enterprise Value	\$262.4B	Total company value
Valuation	Forward P/E	26.9x	Price to forward earnings
Valuation	Trailing P/E	42.6x	Price to trailing earnings
Valuation	PEG Ratio	1.22	P/E relative to growth
Valuation	Price/Sales	13.13x	Market cap to revenue
Valuation	Price/Book	14.18x	Price to book value
Valuation	EV/Revenue	13.49x	Enterprise value to revenue
Valuation	EV/EBITDA	27.6x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$19.5B	Trailing 12-month revenue
Performance	Revenue Growth	+22.8%	Year-over-year growth
Performance	Earnings Growth	+51.8%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+58.4%	Forward EPS growth estimate
Performance	Gross Profit	\$11.3B	Revenue minus COGS
Performance	Operating Income	\$8.7B	EBIT
Performance	Net Income	\$6.0B	Bottom line profit
Performance	Free Cash Flow	\$3.5B	Cash after capex
Performance	Operating Cash Flow	\$8.7B	Cash from operations
Profitability	Gross Margin	58.3%	Gross profit margin
Profitability	Operating Margin	42.6%	Operating efficiency
Profitability	Profit Margin	31.1%	Net margin
Profitability	ROE	35.2%	Return on equity
Profitability	ROA	13.1%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$14.1B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$7.0B	Liquid assets
Balance Sheet	Book Value/Share	\$19.72	Net worth per share
Balance Sheet	Current Ratio	4.86	Current assets/liabilities
Balance Sheet	Quick Ratio	3.25	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.78	Leverage ratio
Market	Beta	1.32	Market correlation
Market	52-Week High	\$334.03	Annual high
Market	52-Week Low	\$152.73	Annual low

Market	Avg Volume	8.6M	Average daily volume
Market	Shares Outstanding	0.9B	Total shares
Market	Float	0.9B	Tradeable shares
Market	Short Interest	2.0%	Shares sold short
Market	Institutional Own.	91.6%	Institution held
Analysts	Coverage Count	31	Number of analysts
Analysts	Average Rating	0.0	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	17/18/2	Rating distribution
Analysts	Target Price	\$324.45	Average price target
Analysts	Target High	\$405.00	Highest target
Analysts	Target Low	\$225.00	Lowest target
Other	Next Earnings	Oct 27, 2026	Earnings report date
Other	Dividend Yield	2.03%	Annual dividend rate
Other	Ex-Dividend Date	1785456000	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-07-24	2019-10-29	CONFLUENCE	\$105.49	\$98.95	-6.2%	\$-301
2019-12-13	2020-01-22	GOLDEN_CROSS	\$104.96	\$110.51	+5.3%	\$+289
2020-03-16	2020-05-15	CONFLUENCE	\$78.05	\$91.07	+16.7%	\$+247
2020-05-18	2020-07-21	GOLDEN_CROSS	\$96.26	\$113.98	+18.4%	\$+461
2020-09-02	2020-09-10	CONFLUENCE	\$125.07	\$116.22	-7.1%	\$-434
2020-09-24	2021-09-24	CONFLUENCE	\$115.79	\$174.15	+50.4%	\$+1926
2021-10-27	2021-11-10	CONFLUENCE	\$162.39	\$163.32	+0.6%	\$+29
2022-01-10	2022-02-16	CONFLUENCE	\$159.77	\$147.89	-7.4%	\$-392
2022-03-25	2022-04-14	GOLDEN_CROSS	\$162.54	\$152.66	-6.1%	\$-267
2022-07-05	2022-09-14	CONFLUENCE	\$131.96	\$147.22	+11.6%	\$+427
2022-11-10	2022-12-30	CONFLUENCE	\$156.87	\$148.36	-5.4%	\$-213
2023-01-09	2023-04-26	GOLDEN_CROSS	\$158.65	\$148.73	-6.2%	\$-268
2023-05-25	2023-06-16	CONFLUENCE	\$154.58	\$161.09	+4.2%	\$+228
2023-10-25	2023-12-15	CONFLUENCE	\$130.13	\$156.18	+20.0%	\$+990
2024-01-19	2024-02-01	CONFLUENCE	\$160.82	\$149.06	-7.3%	\$-435
2024-02-21	2025-03-11	GOLDEN_CROSS	\$153.16	\$170.17	+11.1%	\$+697
2025-04-11	2025-08-05	CONFLUENCE	\$141.63	\$180.72	+27.6%	\$+469
2025-08-21	2025-09-09	GOLDEN_CROSS	\$195.64	\$180.36	-7.8%	\$-428
2025-12-10	2026-02-11	GOLDEN_CROSS	\$178.66	\$224.27	+25.5%	\$+1186
2026-04-09	2026-05-14	GOLDEN_CROSS	\$212.80	\$306.60	+44.1%	\$+2157

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Next Earnings: Oct 27, 2026

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